

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	16253	0.03		
GIFT NIFTY	22840	0.28		
NIKKEI 225	39531	0.48		
HANGSENG	16868	0.81		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.31	0.01		
JPY/INR	0.548	-0.13		
GBP/INR	105.19	-0.03		
EUR/INR	90.21	-0.07		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	22666	0.68		
SENSEX	74742	0.67		
NIFTY BANK	48581	0.18		

MCX	
Prev. Close	% Chg
71024	0.16
81855	-0.02
5388	0.48
7208	0.40
154.40	0.26
223.20	-0.25
815	-0.07
234.85	-0.32
	71024 81855 5388 7208 154.40 223.20 815

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	5.62	-2.43		
INFY	17.86	0.20		
DR REDDY	73.73	-0.03		
HDFCBANK	59.40	0.70		
ICICIBANK	26.08	1.28		

OPENING BELL

Trends in the GIFT Nifty indicate a strong start for the broader index in India, with a gain of 59.50 points or 0.28 percent. Foreign institutional investors (FIIs) net sold shares worth Rs 684.68 crore, while domestic institutional investors (DIIs) bought Rs 3,470.54 crore worth of stocks on April 8, The NSE has retained Bandhan Bank, SAIL, and Zeel to the F&O ban list for April 9. **Dilip Buildcon**: The infrastructure company has declared as L-1 bidder for the project worth Rs 1,092.46 crore by the Haryana Rail Infrastructure Development Corporation on EPC mode in Haryana. **Tata Motors**: Jaguar Land Rover (JLR) reported over 20 percent year-on-year growth in its full year sales on improved production and sustained global demand.

TOP NEWS

Som Distilleries rises 4% after expanded capacity goes on stream.

Exide shares zoom 12% after Hyundai, Kia join hands with arm for EV battery localisation.

Godrej Properties up 5% after selling Rs 3,000-crore worth of homes in 3 days in Gurugram.

Voltas shares hits new 52-week high, locked in upper circuit on record AC sales.

Adani Ports trades 2% lower after equity worth Rs 913-crore change hands.

Yash Optics & Lens makes robust market debut, lists at 11% premium on NSE SME.

JSW Steel posts record output at 26.43 MT in FY24.

K2 Infragen makes bumper debut, lists at 40% premium on NSE SME.

Strides Pharma shares hit 52-week high despite 2 observations from USFDA.

Cochin Shipyard signs repair agreement with US Navy; shares scale 52-week high.

Bandhan Bank tanks 9% after CEO decides to step down .